

## User Defined Information (UDI)

User Defined Information (UDI) is a collection of features that allows the user to specify when additional system information must be added to item movements. UDI allows you to configure **Container TRACKER®** for your specific information needs. It allows you to create up to three lists of information you provide. You control when the information is required, if it is required or optionally whether it can be entered manually or must be selected from your predefined list(s).

You can display a maximum of three fields on the 'Main Screen' when the information you define is required. You can also enter an additional 23 fields from the Additional Information screen. Few systems use all of these fields; they are available for user convenience and system flexibility. Although you can enter this information for manual entries, these fields are most practically used with automated input from the Standard Automation Interface (SAI). The 'Main Screen' fields are commonly the only ones used.

### Features

*Add, Edit or Delete List Information* – allows the user to add item(s) to a list, edit the item(s) in a list and delete item(s) from the lists you define.

*Define Labels* – allows the user to identify user-fields with an appropriate label that identifies the type of information required (Product, BOL, Invoice, Notes, etc.)

*Edit User Transaction Information* – allows the user to edit transaction information that was added to a previous transaction. This allows the user to correct associated user information when the basic transaction information is correct.

*Field Characteristics* – allows the user to set the user-field characteristics for each of the three 'Main Screen' fields. The characteristics apply to field use – Optional, Required or Off. They also allow you to define the list characteristics for the three 'Main Screen' fields – Don't Use List, Select from list or type, or Must select from the list.

*Field Display* – allows the user to define how many information fields will be added to the 'Main Screen' when processing transactions.

*Information Locations* – allows the user to specify which locations in the system require additional information. In approximately half of the movements in a system the containers are empty or may have product loaded by your partners. When an asset moves from these locations you may not need or be able to provide the user-specific-information you require. **Container TRACKER®** allows you to designate which specific locations must provide user-information.

*List Creation* – allows the user to define up to three specific lists. These lists contain values you load from a file or enter. **Container TRACKER®** is unaware of the content or nature of this data so it provides the utilities necessary for you to manage lists. When these lists are created, they are used to populate drop-down lists for user fields you identify.

*Load Information to a List* – allows the user to load list items from a CSV formatted file.

You can change the field labels for these fields and the three fields on the Main Screen by clicking on the 'Set Field Labels' button.